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Attorneys for Newedge USA, LLC and Affiliated Entities

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

LEHMAN BROTHERS HOLDINGS INC.,
et al.,

Debtors.

Chapter 11

Case No. 08-13555 (JMP)

(Jointly Administered)

**NOTICE OF APPEARANCE AND
DEMAND FOR SERVICE OF PAPERS**

PLEASE TAKE NOTICE that Vedder Price P.C. ("Vedder Price") hereby enters its appearance as counsel for Newedge USA, LLC and affiliated entities in the above-referenced chapter 11 cases pursuant to Section 1109(b) of the Bankruptcy Code and Rule 9010(b) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

PLEASE TAKE FURTHER NOTICE that Newedge USA, LLC and affiliated entities hereby appear in the above-captioned cases by its counsel, Vedder Price P.C., and such counsel hereby requests, pursuant to Rules 2002, 3017, 9007 and 9010 of the Bankruptcy Rules and

Sections 102(1), 342 and 1109(b) of the Bankruptcy Code, that copies of all notices, pleadings given or filed in these cases, be given and served upon them at the following address, telecopy, e-mail and telephone numbers:

Vedder Price P.C.
222 N. LaSalle Street,
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Attention: Douglas J. Lipke, Esq.
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and

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and

Newedge USA, LLC
550 West Jackson Blvd, Suite 500
Chicago, IL 60661
Attention: Susan M. Schultz, Group Deputy General Counsel,
Newedge
Telephone: (312) 762-1077
Facsimile: (312) 762-1175
E-mail: susan.schultz@newedgegroup.com

PLEASE TAKE FURTHER NOTICE that the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Code and the Bankruptcy Rules provisions specified above, but also includes, without limitation, all orders, notices, hearing dates, applications, motions, petitions, pleadings, requests, complaints, demands, replies, answers, schedules of assets and liabilities and statements of affairs, operating reports, plan or plans of

reorganization or liquidation, and disclosure statements, whether formal or informal, and whether transmitted or conveyed by mail, courier service, telegraph, telephone, e-mail, facsimile, telex, or otherwise, that affect the above-captioned debtors or the debtors' estates.

PLEASE TAKE FURTHER NOTICE that neither this notice nor any subsequent appearance, pleading, claim or suit is intended to waive and shall not constitute a waiver of (i) any right of Newedge USA, LLC and affiliated entities to have final orders in non-core matters entered only after *de novo* review by a District Court; (ii) any right of Newedge USA, LLC and affiliated entities to a jury trial in any proceedings so triable herein, or in any case, controversy or proceeding related hereto; (iii) any right of Newedge USA, LLC and affiliated entities to request to have the reference withdrawn by the District Court in any matter subject to mandatory or discretionary withdrawal; or (iv) any other rights, claims, actions, defenses, setoffs or recoupments to which Newedge USA, LLC and Affiliated Entities are or may be entitled to under agreements, documents or instruments, in law or equity, all of which rights, claims, actions, defenses, setoffs and recoupments are expressly reserved.

Dated: New York, New York.
October 8, 2008

Respectfully submitted,
Vedder Price P.C.

By: /s/ Erin Zavalkoff-Babej

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